



Date 17.04.2019

To,

Bombay Stock Exchanges Limited  
The Corporate Relationship Department,  
14<sup>th</sup> Floor, New Trading Ring,  
Rotunda Building,, Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai 400001

**Sub : RECONCILIATION OF SHARE CAPITAL AUDIT UNDER REGULATION 55(A) OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 ("LISTING REGULATIONS") FOR THE QUARTER ENDED 31<sup>ST</sup> March, 2019-SHUKRA BULLIONS LIMITED.**

**Ref : Script Code 531506**

**Respected Sir,**

Pursuant to the regulation 55(A) of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 ("Listing Regulations"), we enclose herewith the Reconciliation of Share Capital Audit of Shukra Bullions Limited for the Quarter ended 31<sup>st</sup> March 2019.

You are requested to take the above on record.

**Yours Faithfully,  
For Shukra Bullions Limited**

*Handwritten signature*  
**Director  
DIN NO. 01188001**





**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**  
(Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996)

1. For Quarter ended : 31<sup>ST</sup> March, 2019  
2. ISIN : INE561E01015.  
3. Face value : Rs.10/-each  
4. Name of the company : **SHUKRA BULLIONS LIMITED**  
5. Registered Office address : 232, 2ND FLOOR, PANCHRATNA, M. P. MARG, OPERA HOUSE, GIRGOAN MUMBAI Maharashtra- 400004  
6. Correspondence address : Same as above  
7. Telephone & Fax numbers : 02223631867  
8. E-mail ID : [shukrabullions@yahoo.com](mailto:shukrabullions@yahoo.com)  
9. Names of the Stock Exchanges Where security are listed : 1. BSE Ltd, Mumbai  
2. Jaipur Stock Exchange Ltd.  
3. Ahmedabad Stock Exchange Ltd.

|   | No. of shares             | % of total issued Capital |
|---|---------------------------|---------------------------|
| 10. Issued Capital  | : 50,15,300               | 100.00%                   |
| 11. Listed Capital (Exchange-wise)  | : 50,15,300               | 100.00%                   |
| 12. Held in Dematerialized form with CDSL   | : 39,37,328               | 78.51%                    |
| 13. Held in Dematerialized form with NSDL   | : 25772                   | 0.51%                     |
| 14 Shares in Physical   | : <u>10,52,200</u>        | <u>20.98%</u>             |
| 15. Total No, of shares (12 + 13 + 14):   | <u>50,15,300</u><br>===== | <u>100.00%</u><br>=====   |
| 16. Reasons for difference, if any between (10 & 11), between (10 & 15) and between (11&15) :                     | There is no difference    |                           |
| 17. Certifying the details of changes in share capital during the quarter under Consideration as per table below: |                           |                           |

| Particulars of shares *** | No. of shares | Applied/Not applied for listing | Listed on Stock Exchanges | Whether intimated to CSDS | Whether intimated to NSDL | IN.PRN.App. pending with S.E, |
|---------------------------|---------------|---------------------------------|---------------------------|---------------------------|---------------------------|-------------------------------|
|---------------------------|---------------|---------------------------------|---------------------------|---------------------------|---------------------------|-------------------------------|

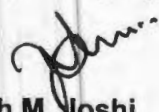
**There Is No Change In The Share Capital during the quarter December 2018 to March, 2019**

**\*\*\*Right, Bonus, pref. issue, amalgamation, buy-back, forfeiture, reduction etc.**

18. Register of members is updated (If not, updated up to which date) : **Yes**
19. Reference of previous quarter with regard to excess dematerialized shares, if any : **N.A.**
20. Has the company resolved the matter mentioned in point No.19 above in the current year ? if not, reasons why? : **N.A.**
21. Mention total No. of request confirmed after 21 days and pending beyond 21 days with reasons for delay. : **N.A.**
22. Name, Telephone and Fax No. of Compliance Officer : **HETAL THAKAR up to 13.02.2019 (Membership No. 52182)**  
**ISHA RAJESH BAKRE w.e.f 20.02.2019 M.No 41813 (022-23631867)**
23. Name, address, Telephone and Fax No. of Auditor/Secretary in whole time Practice : **Dudhatra Joshi & Associates Practising Company Secretaries B-314, Gopal Palace, Opp.Ocean Park, Near Shiromani Complex, Shivranjani, Nehrunagar Road, Ahmedabad-380015. M. 9825012960**
24. Appointment of Common Agency for Share Registry work, Name & address : **BIGSHARE SERVICES PRIVATE LIMITED, 1st Floor, Bharat Tin work Bldg. Opp. Vasant Oasis, Makwana Rd., Marol, Andher (E) , MUMBAI Maharashtra, 400059**
25. Any other details that the Auditor/Company Secretary may like to provide (e.g. BIFR Company, delisting from SE, Change of name etc.) :

**AHMEDABAD  
DATE: 17<sup>th</sup> April, 2019**

**FOR, DUDHATRA JOSHI & ASSOCIATES  
Practicing Company Secretaries**

  
**Pragnesh M. Joshi  
Partner (FCS: 7238 COP: 7743)**



TO,  
THE BOARD OF DIRECTORS,  
SHUKRA BULLIONS LIMITED

**CERTIFICATE**

**QUARTER: ENDING ON 31<sup>ST</sup> MARCH, 2019**


I have examined the Register of Members, and other records/documents maintained by M/s. SHUKRA BULLIONS LIMITED, (hereinafter referred to as "the company") for issuing this certificate in accordance with Circular No. D&CC/ FITTC/CIR-16/2002 dated December 31, 2002, of SECURITIES AND EXCHANGE BOARD OF INDIA.

The company has appointed M/s. BIGSHARE SERVICES PRIVATE LIMITED, MUMBAI, as Registrar and Share Transfer Agent.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as may be considered necessary, I hereby certify that the Equity Shares of the company are dematerialized. The other particulars are given in the Annexure "RECONCILIATION OF SHARE CAPITAL AUDIT REPORT".

**FOR, DUDHATRA JOSHI & ASSOCIATES**  
**Practicing Company Secretaries**

**AHMEDABAD**  
**DATE: 17<sup>th</sup> April, 2019**

  
**Pragnesh M. Joshi**  
**Partner**  
**FCS: 7238 COP: 7743**