



Date 23.04.2018

Bombay Stock Exchanges Limited,
The Corporate Relationship Department,
24th Floor, New Trading Ring,
Rotunda Building, Phiroze Jeejeebhoy Towers,
Dalal street, Fort Mumbai 400001

Sub : RECONCILIATION OF SHARE CAPITAL AUDIT UNDER REGULATION 55(A) of SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 ("LISTING REGULATIONS") FOR THE QUARTER ENDED 31st MARCH 2018- SHUKRA BULLIONS LIMITED


Ref : Scrip Code : 531506

Respected Sir,

Pursuant to the regulations 55(A) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 ("Listing Regulations"), we enclose herewith the Reconciliation of Share Capital Audit Of Shukra Bullions Limited for the quarter ended 31ST March, 2018.

You are requested to take the above on record.

Yours Faithfully
For Shukra Bullions Limited


Director
DIN NO. 01188001





TO,
THE BOARD OF DIRECTORS,
SHUKRA BULLIONS LIMITED

CERTIFICATE

QUARTER: ENDING ON 31ST MARCH, 2018

I have examined the Register of Members, and other records/documents maintained by M/s. SHUKRA BULLIONS LIMITED, (hereinafter referred to as "the company") for issuing this certificate in accordance with Circular No. D&CC/ FITTC/CIR-16/2002 dated December 31, 2002, of SECURITIES AND EXCHANGE BOARD OF INDIA.

The company has appointed M/s. BIGSHARE SERVICES PRIVATE LIMITED, MUMBAI, as Registrar and Share Transfer Agent.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as may be considered necessary, I hereby certify that the Equity Shares of the company are dematerialized. The other particulars are given in the Annexure "RECONCILIATION OF SHARE CAPITAL AUDIT REPORT".

AHMEDABAD
DATE: 11TH April, 2018

FOR, DUDHATRA JOSHI & ASSOCIATES
Practicing Company Secretaries

Kishor S. Dudhatra
Partner
FCS: 7236 COP.3959



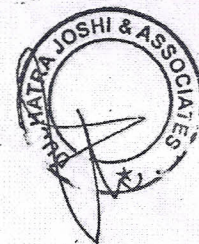


RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996)

1. For Quarter ended : 31ST March, 2018
2. ISIN : INE561E01015.
3. Face value : Rs.10/-each
4. Name of the company : **SHUKRA BULLIONS LIMITED**
5. Registered Office address : 232, 2ND FLOOR, PANCHRATNA, M. P.
MARG, OPERA HOUSE, GIRGOAN MUMBAI
Maharashtra- 400004
6. Correspondence address : Same as above
7. Telephone & Fax numbers : 02223631867
8. E-mail ID : shukrabullions232@yahoo.com
9. Names of the Stock Exchanges Where security are listed : 1. BSE Ltd, Mumbai
2. Jaipur Stock Exchange Ltd.
3. Ahmedabad Stock Exchange Ltd.

	No. of shares	% of total issued Capital
10. Issued Capital	: 50,15,300	100.00%
11. Listed Capital (Exchange-wise)	: 50,15,300	100.00%
12. Held in Dematerialized form with CDSL	: 3,93,6632	78.49%
13. Held in Dematerialized form with NSDL	: 23,568	0.47%
14 Shares in Physical	: <u>10,55,100</u>	<u>21.04%</u>
15. Total No. of shares (12 + 13 + 14)	50,15,300 =====	100.00% =====
16. Reasons for difference, if any between (10 & 11), between (10 & 15) and between (11&15)	: There is no difference	

17. Certifying the details of changes in share capital during the quarter under Consideration as per table below:



Particulars of shares ***	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges	Whether intimated to CSDS	Whether intimated to NSDL	IN.PRN.App. pending with S.E.
There Is No Change In The Share Capital during the quarter January to March, 2018						

***Right, Bonus, pref. issue, amalgamation, buy-back, forfeiture, reduction etc.

18. Register of members is updated (If not, updated up to which date) : Yes

19. Reference of previous quarter with regard to excess dematerialized shares, if any : N.A.

20. Has the company resolved the matter mentioned in point No.19 above in the current year ? if not, reasons why? : N.A.

21. Mention total No. of request confirmed after 21 days and pending beyond 21 days with reasons for delay. : N.A.

22. Name, Telephone and Fax No. of Compliance Officer : CHANDRAKANT HIMMATLAL SHAH (Director)**

** Compliance officer has resigned as on 7th November 2017. As per section 203(4) of companies Act 2013, the company is in process to appoint Compliance Officer hence CHANDRAKANT HIMMATLAL SHAH being Director of the company is acting as compliance officer till the appointment u/s 203(4) is made.

23. Name, address, Telephone and Fax No. of Auditor/Secretary in whole time Practice : Dudhatra Joshi & Associates
Practising Company Secretaries
B-314, Gopal Palace, Opp.Ocean Park, Near Shiromani Complex, Shivranjani, Nehrunagar Road, Ahmedabad-380015.
M. 9825012960

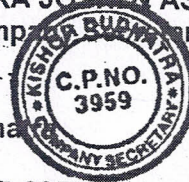
24. Appointment of Common Agency for Share Registry work, Name & address : BIGSHARE SERVICES PRIVATE LIMITED,
1st Floor, Bharat Tin work Bldg.
Opp. Vasant Oasis, Makwana Rd., Marol, Andher (E) , MUMBAI
Maharashtra, 400059

25. Any other details that the Auditor/Company Secretary may like to provide (e.g. BIFR Company, delisting from SE, Change of name etc.) :

AHMEDABAD
DATE: 11TH April, 2018

FOR, DUDHATRA JOSHI & ASSOCIATES
Practising Company Secretaries

Kishor S. Dudhatra
Partner
FCS: 7236 COP 3959



Date 23.04.2018

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The Corporate Relationship Department,
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Sub : **RECONCILIATION OF SHARE CAPITAL AUDIT UNDER REGULATION 55(A) of
SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS)
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ENDED 31st MARCH 2018- SHUKRA BULLIONS LIMITED**

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For Shukra Bullions Limited

Director
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**FOR, DUDHATRA JOSHI & ASSOCIATES
Practicing Company Secretaries**

**AHMEDABAD
DATE: 11TH April, 2018**

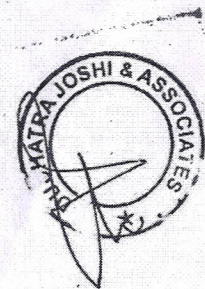
**Kishor S. Dudhatra
Partner
FCS: 7236 COP 3959**



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996)

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Head Office : B-314 Gopal Palace, Nr. Shiromani Complex, Opp. Ocean Park, Shivranjani Nehrunagar Road, Ahmedabad-380 015. Ph.: 079-40041451 (M) : 9824341451 • E - mail : csdudhatrajoshi@gmail.com

Branch Office : 343, Royal Complex, Bhutkhana Chowk, Dhebar Road, Rajkot. Ph. : 0281-2226946

Particulars of shares ***	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges	Whether intimated to CSDS	Whether intimated to NSDL	IN.PRN.App. pending with S.E,
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**FOR, DUDHATRA JOSHI & ASSOCIATES
Practicing Company Secretaries**

**AHMEDABAD
DATE: 11TH April, 2018**

**Kishor S. Dudhatra
Partner
FCS: 7236 COP 3959**