



Date: 18/01/2024

To,
The Manager
Bombay Stock Exchange Limited,
The Corporate Relationship Department,
14th Floor, New Trading Ring,
Rotunda Building, PhirozeJeejeebhoy Tower,
Dalal Street Fort, Mumbai - 400 001

Subject: Non - Applicability Certificate for Corporate Governance Report for the Quarter ended on 31st December, 2023.

Ref.: -Scrip Code - 531506

Dear Sir / Madam,

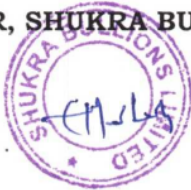
This is with reference to the captioned Subject, please find enclosed herewith a Certificate issued by Dudhatra Joshi & Associates in respect of non-applicability of Corporate Governance Report pursuant to Regulation 15(2) of Listing Regulations for quarter ended on 31st December, 2023.

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours Sincerely,

FOR, SHUKRA BULLIONS LIMITED



CHANDRAKANT HIMMATLAL SHAH
DIRECTOR
DIN :01188001

To,
The Manager
Bombay Stock Exchange Limited,
The Corporate Relationship Department,
14th Floor, New Trading Ring,
Rotunda Building, Phiroze Jeejeebhoy Tower,
Dalal Street Fort, Mumbai - 400 001

Date: 18.01.2024

Subject: Certificate for Non-applicability of Corporate Governance Report for 31st December, 2023.

Script Code: 531506

Dear Sir / Madam,

As per Regulation 15 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, The compliance with the corporate governance provisions as specified in regulations 17, 17A, 18, 19, 20, 21, 22, 23, 24, 24A, 25, 26, 27 and Clauses (b) to (i) and (t) of sub-regulation (2) of Regulation 46 and Para C, D and E of Schedule V shall not apply to the following class of Companies:



- A. The listed companies having paid up equity share capital not exceeding Rs. 10 Cr. and Net worth not exceeding Rs. 25 Cr., as on the last day of the previous Financial Year;
- B. Companies whose equity share capital is listed exclusively on the SME Exchange.

We hereby certify that, the paid-up Equity Share capital of **SHUKRA BULLIONS LIMITED** is Rs. 50,130,500/- (Issued capital Rs. 50,153,000 less calls in arrears Rs. 22500/-) and Net Worth is Rs. 121.30 lakh as on 31st March 2023, as the Company falls in the ambit of aforesaid exemption (a); hence compliance with the Corporate Governance provisions specified in aforesaid Regulations shall not applicable to the Company.

Thanking you,

Yours faithfully,

FOR, DUDHATRA JOSHI & ASSOCIATES



PRAGNESH M. JOSHI
PARTNER
COP.: 7743 M.No. F7238
UDIN: F007238E003250335
Place: Ahmedabad