

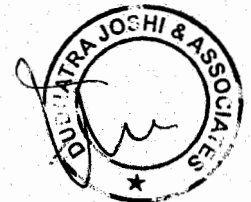


RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996)

1. For Quarter ended : 31st December, 2019
2. ISIN : INE561E01015.
3. Face value : Rs.10/-each
4. Name of the company : SHUKRA BULLIONS LIMITED
5. Registered Office address : 232, 2ND FLOOR, PANCHRATNA, M. P.
MARG, OPERA HOUSE, GIRGOAN MUMBAI
Maharashtra- 400004
6. Correspondence address : Same as above
7. Telephone & Fax numbers : 02223631867
8. E-mail ID : shukrabullions@yahoo.com
9. Names of the Stock Exchanges Where security are listed : 1. BSE Ltd, Mumbai
2. Jaipur Stock Exchange Ltd.*
3. Ahmedabad Stock Exchange Ltd*.

	No. of shares	% of total issued Capital
10. Issued Capital	: 50,15,300	100.00%
11. Listed Capital (Exchange-wise)	: 50,15,300	100.00%
12. Held in Dematerialized form with CDSL	: 39,49,838	78.76%
13. Held in Dematerialized form with NSDL	: 16,262	0.32%
14 Shares in Physical	: <u>10,49,200</u>	<u>20.92%</u>
15. Total No, of shares (12 + 13 + 14):	<u>50,15,300</u>	<u>100.00%</u>
16. Reasons for difference, if any between (10 & 11), between (10 & 15) and between (11&15) :	There is no difference	
17. Certifying the details of changes in share capital during the quarter under Consideration as per table below:		

Particulars of shares ***	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges	Whether intimated to CSDS	Whether intimated to NSDL	IN.PRN.App. pending with S.E,





There is No Change In The Share Capital during the quarter October, 2019 to December, 2019

*****Right, Bonus, pref. issue, amalgamation, buy-back, forfeiture, reduction etc.**

18. Register of members is updated (If not, updated up to which date) : **Yes**
19. Reference of previous quarter with regard to excess dematerialized shares, if any : **N.A.**
20. Has the company resolved the matter mentioned in point No.19 above in the current year ? if not, reasons why? : **N.A.**
21. Mention total No. of request confirmed after 21 days and pending beyond 21 days with reasons for delay. : **N.A.**
22. Name, Telephone and Fax No. of Compliance Officer : **ISHA RAJESH BAKRE
w.e.f 20.02.2019
M.No 41813
(022-23631867)**
23. Name, address, Telephone and Fax No. of Auditor/Secretary in whole time Practice : **Dudhatra Joshi & Associates
Practising Company Secretaries
B-314, Gopal Palace, Opp.Ocean
Park, Near Shiromani Complex,
Shivranjani, Nehrunagar Road,
Ahmedabad-380015.
M. 9825012960**
24. Appointment of Common Agency for Share Registry work, Name & address : **BIGSHARE SERVICES PRIVATE
LIMITED,
1st Floor, Bharat Tin work Bldg.
Opp. Vasant Oasis, Makwana Rd.,
Marol, Andher (E) , MUMBAI
Maharashtra, 400059**
25. Any other details that the Auditor/Company Secretary may like to provide (e.g. BIFR Company, delisting from SE, Change of name etc.) :

**AHMEDABAD
DATE: 28th JANUARY, 2020**

**FOR, DUDHATRA JOSHI & ASSOCIATES
Practising Company Secretaries**

**Kishor S. Dudhatra
Partner (FCS: 7236 COP: 3959)
UDIN: F007236B000101319**

