



TO,
THE BOARD OF DIRECTORS,
SHUKRA BULLIONS LIMITED

CERTIFICATE

QUARTER: ENDING ON 31ST DECEMBER, 2018

I have examined the Register of Members, and other records/documents maintained by M/s. SHUKRA BULLIONS LIMITED, (hereinafter referred to as "the company") for issuing this certificate in accordance with Circular No. D&CC/ FITTC/CIR-16/2002 dated December 31, 2002, of SECURITIES AND EXCHANGE BOARD OF INDIA. ✓

The company has appointed M/s. BIGSHARE SERVICES PRIVATE LIMITED, MUMBAI, as Registrar and Share Transfer Agent.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as may be considered necessary, I hereby certify that the Equity Shares of the company are dematerialized. The other particulars are given in the Annexure "RECONCILIATION OF SHARE CAPITAL AUDIT REPORT".

FOR, DUDHATRA JOSHI & ASSOCIATES
Practicing Company Secretaries

AHMEDABAD

DATE: 18th January, 2019


Pragnesh M. Joshi

Partner

FCS: 7238 COP: 7743





RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996)

1. For Quarter ended : 31ST December, 2018
2. ISIN : INE561E01015.
3. Face value : Rs.10/-each
4. Name of the company : **SHUKRA BULLIONS LIMITED**
5. Registered Office address : **232, 2ND FLOOR, PANCHRATNA, M. P. MARG, OPERA HOUSE, GIRGOAN MUMBAI Maharashtra- 400004**
6. Correspondence address : **Same as above**
7. Telephone & Fax numbers : 02223631867
8. E-mail ID : shukrabullions@yahoo.com
9. Names of the Stock Exchanges Where security are listed : 1. BSE Ltd, Mumbai
2. Jaipur Stock Exchange Ltd.
3. Ahmedabad Stock Exchange Ltd.

	No. of shares	% of total issued Capital
10. Issued Capital	: 50,15,300	100.00%
11. Listed Capital (Exchange-wise)	: 50,15,300	100.00%
12. Held in Dematerialized form with CDSL	: 39,36,128	78.48%
13. Held in Dematerialized form with NSDL	: 26,072	0.52%
14 Shares in Physical	: <u>10,53,100</u>	<u>21.00%</u>
15. Total No, of shares (12 + 13 + 14):	50,15,300 =====	100.00% =====
16. Reasons for difference, if any between (10 & 11), between (10 & 15) and between (11&15)	: There is no difference	
17. Certifying the details of changes in share capital during the quarter under Consideration as per table below:		

Particulars of shares ***	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges	Whether intimated to CSDS	Whether intimated to NSDL	IN.PRN.App. pending with S.E,
There is No Change In The Share Capital during the quarter October to December, 2018						

***Right, Bonus, pref. issue, amalgamation, buy-back, forfeiture, reduction etc.

18. Register of members is updated (If not, updated up to which date) : Yes
19. Reference of previous quarter with regard to excess dematerialized shares, if any : N.A.
20. Has the company resolved the matter mentioned in point No.19 above in the current year ? if not, reasons why? : N.A.
21. Mention total No. of request confirmed after 21 days and pending beyond 21 days with reasons for delay. : N.A.
22. Name, Telephone and Fax No. of Compliance Officer : HETAL THAKAR
(Membership No. 52182)
(022-23631867)
23. Name, address, Telephone and Fax No. of Auditor/Secretary in whole time Practice : Dudhatra Joshi & Associates
Practising Company Secretaries
B-314, Gopal Palace, Opp.Ocean Park, Near Shiromani Complex, Shivranjani, Nehrunagar Road, Ahmedabad-380015.
M. 9825012960
24. Appointment of Common Agency for Share Registry work, Name & address : BIGSHARE SERVICES PRIVATE LIMITED,
1st Floor, Bharat Tin work Bldg.
Opp. Vasant Oasis, Makwana Rd., Marol, Andher (E) , MUMBAI
Maharashtra, 400059
25. Any other details that the Auditor/Company Secretary may like to provide (e.g. BIFR Company, delisting from SE, Change of name etc.) :

AHMEDABAD
DATE: 18th January, 2019

FOR, DUDHATRA JOSHI & ASSOCIATES
Practising Company Secretaries

Pragnesh M. Joshi
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