



Date 11.01.2018

Bombay Stock Exchanges Limited,
The Corporate Relationship Department,
14th Floor, New Trading Ring,
Rotunda Building, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort Mumbai 400001

Sub: **RECONCILIATION OF SHARE CAPITAL AUDIT UNDER REGULATION 55(A) of SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 ("LISTING REGULATIONS") FOR THE QUARTER ENDED 31st DECEMBER 2017- SHUKRA BULLIONS LIMITED**

Ref : Scrip Code : 531506

Respected Sir,

Pursuant to the regulations 55(A) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 ("Listing Regulations"), we enclose herewith the Reconciliation of Share Capital Audit of Shukra Bullions Limited for the quarter ended 31st DECEMBER 2017.

You are requested to take the above on record.

Yours Faithfully
For Shukra Bullions Limited

Hasly
Director
DIN NO. 01188001





SECRETARIAL AUDIT REPORT

(Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996)

1. For Quarter ended : 31ST December, 2017
 2. ISIN : INE561E01015.
 3. Face value : Rs.10/-each
 4. Name of the company : **SHUKRA BULLIONS LIMITED**
 5. Registered Office address : 232, 2ND FLOOR, PANCHRATNA, M. P. MARG, OPERA HOUSE, GIRGOAN MUMBAI Maharashtra- 400004
 6. Correspondence address : Same as above
 7. Telephone & Fax numbers : 02223631867
 8. E-mail ID : shukrabullions232@yahoo.com
 9. Names of the Stock Exchanges Where security are listed : 1. Bombay Stock Exchange Limited, Mumbai
2. Jaipur Stock Exchange Ltd.
3. Ahmedabad Stock Exchange Ltd.
- | | No. of shares | % of total issued Capital |
|---|---------------------------|---------------------------|
| 10. Issued Capital | 50,15,300 | 100.00% |
| 11. Listed Capital (Exchange-wise) | 50,15,300 | 100.00% |
| 12. Held in Dematerialized form with CDSL | 3,93,6632 | 78.49% |
| 13. Held in Dematerialized form with NSDL | 23,568 | 0.47% |
| 14 Shares in Physical | <u>10,55,100</u> | <u>21.04%</u> |
| 15. Total No, of shares (12 + 13 + 14) | <u>50,15,300</u> ===== | <u>100.00%</u> ===== |
| 16. Reasons for difference, if any between (10 & 11), between (10 & 15) and between (11&15) | : There is no difference | |
| 17. Certifying the details of changes in share capital during the quarter under Consideration as per table below: | | |

| Particulars | No. of | Applied/Not | Listed on | Whether | Whether | IN.PRN.App. |
|-------------|--------|-------------|-----------|---------|---------|-------------|
|-------------|--------|-------------|-----------|---------|---------|-------------|



| of shares *** | shares | applied for listing | Stock Exchanges | intimated to CSDS | intimated to NSDL | pending with S.E, |
|---|--------|------------------------|--------------------|----------------------|----------------------|----------------------|
| There Is No Change In The Share Capital during the quarter October to December, 2017 | | | | | | |

***Right, Bonus, pref. issue, amalgamation, buy-back, forfeiture, reduction etc.

18. Register of members is updated (If not, updated up to which date) : **Yes**
19. Reference of previous quarter with regard to excess dematerialized shares, if any : **N.A.**
20. Has the company resolved the matter mentioned in point No.19 above in the current year ? if not, reasons why? : **N.A.**
21. Mention total No. of request confirmed after 21 days and pending beyond 21 days with reasons for delay. : **N.A.**
22. Name, Telephone and Fax No. of Compliance Officer : **RAHUL RAMA SHINDE***
Tel : 022 23672992
Fax: 022 23631867
*Up to 07/11/2017
23. Name, address, Telephone and Fax No. of Auditor/Secretary in whole time Practice : **Dudhatra Joshi & Associates
Practising Company Secretaries
B-314, Gopal Palace, Opp.Ocean
Park, Near Shiromani Complex,
Shivranjani, Nehrunagar Road,
Ahmedabad-380015.
M. 9825012960**
24. Appointment of Common Agency for Share Registry work, Name & address : **BIGSHARE SERVICES PRIVATE
LIMITED,
1st Floor, Bharat Tin work Bldg.
Opp. Vasant Oasis, Makwana Rd.,
Marol, Andher (E) , MUMBAI
Maharashtra, 400059**
25. Any other details that the Auditor/Company Secretary may like to provide (e.g. BIFR Company, delisting from SE, Change of name etc.) :

AHMEDABAD
DATE: 10TH January, 2018

FOR, DUDHATRA JOSHI & ASSOCIATES
Company Secretary

Kishor S. Dudhatra
Partner
FCS: 7236 COP 3959

