

Virendra Bhatt

Company Secretary

Office :

602, Tardeo Airconditioned Market,
Tardeo Main Road, Tardeo,
Mumbai-400 034.

Tel. : 2351 4867 / 2351 2412

Mobile : 98200 48670

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RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended : 31st December, 2016
2. ISIN : INE561E01015
3. Face Value : Rs. 10/- per Equity share
4. Name of the Company : SHUKRA BULLIONS LIMITED
5. Registered Office Address : 232, 2nd Floor, Panchratna,
M. P. Marg, Opera House Girgoan
Mumbai 400004
6. Correspondence Address : 2/ 232, Panch Ratna Bldg, Opera House,
Mumbai -- 400 004
7. Telephone & Fax Nos. : Tel No. 23672992
Fax No. 23631867
8. Email Address : shukrabullions@yahoo.com
9. Name of the Stock Exchanges where the Company's securities are listed : 1. Bombay Stock Exchange Ltd.
2. Jaipur Stock Exchange Ltd.
3. Ahmedabad Stock Exchange

	Number of Shares	% of Total Issued Capital
10. Issued Capital	: 5015300	100%
11. Listed Capital (Exchange-wise)	: 5015300	100%
12. Held in dematerialised form in CDSL	: 3935679	78.47%
13. Held in dematerialised form in NSDL	: 24521	0.49%
14. Physical	: 1055100	21.04%
15. Total No. of Shares (12+13+14)	: 5015300	100%



16. Reasons for differences if any, between : N. A.
(10 & 11), (10 & 15), (11 & 15)

17. Certifying the details of changes in the share capital during the quarter under consideration as per table below. N. A.

Particulars	No. of shares	Applied/Not Applied for Listing	Listed on stock exchange (Specify Names)	Whether applicable to CDSL	Whether applicable to NSDL	In-prin. Appr. Pending for SE (specify Names)
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18. Register of Members is updated (Yes/ No) : Yes, updated till 31st December, 2016
If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any: N.A.

20. Has the company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why? N. A.

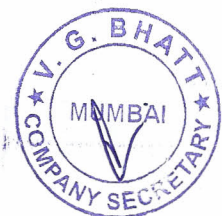
21. Mentioned the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons of delay:

Total no. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	N. A.	N. A.
Pending for more than 21 days	NIL	N. A.	N. A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Mr. Rahul Shinde
Tel. No. 23672992
Fax No. 23631867

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor : Virendra G. Bhatt
Practising Company Secretary
6/02, Tardeo A C Market,
Tardeo Main Road,
Mumbai - 400 034
Tel - 23514867/Fax - 23512412
- ACS -1157, CP-124

24. Appointment of common agency for share registry work ,if yes (name & address) : Bigshare Services Pvt. Ltd
E-2, Ansa Industrial Estate, Sakivihar
Road, Saki Naka, Andheri (E),
Mumbai - 400 072



25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name, etc) : N.A.

Note – 1. The Company has calls in arrears amounting to Rs. 22,500.


Virendra G. Bhatt
ACS - 1157/ACP - 124

Date: 13/01/2017

Place: Mumbai