

SHUKRA BULLIONS LIMITED

CIN: L67120MH1995PLC284363

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CORRIGENDUM / ERRATA TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING

CORRIGENDUM / ERRATA TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING TO BE HELD ON FRIDAY, FEBRUARY 16, 2024 AT 11.30 A.M. THROUGH VIDEO CONFERENCE (VC) / OTHER AUDIO VISUAL MODE (OAVM) IS HEREBY GIVEN THAT:

The Company through this communication wishes to bring to the notice of the Shareholders, following errata in the Notice and Explanatory Statement of the EGM for the Business Item No. 2 - Preferential Issue of upto 1,00,00,000 Fully Convertible Warrants to the person belonging to Promoter and Non – Promoter Category.

1. Wherever the name of proposed allottee “M/s. Shukra Jewellery Limited – Promoter Group” occurs in Notice and Explanatory Statement of Business Item No 2, shall be considered as “M/s. Shukra Jewellery Limited – Promoter Group” irrespective of the name appeared as M/s. Shukra Jewellers Limited on the BSE Limited portal.
2. It is hereby informed that valuation report from M/s. Atharva Valuation (OPC) Private Limited (Reg. No. IBBI/RV-E/03/2022/174), being an Independent Registered Valuer. along with the addendum is available for the members to review on the website of the Company i.e. www.shukrabullions.com

The Notice dated January 11, 2024 shall always be read in conjunction with these corrigendum / errata.

**For, Shukra Bullions Limited
Chandrakant Himmatlal Shah
Director (DIN: 01188001)**

Date: February 15, 2024