



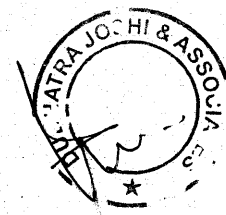
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018)

- 1. For Quarter ended : 30TH September, 2020
2. ISIN : INE561E01015.
3. Face value : Rs.10/-each
4. Name of the company : SHUKRA BULLIONS LIMITED
5. Registered Office address : 232, 2ND FLOOR, PANCHRATNA, M. P. MARG, OPERA HOUSE, GIRGOAN MUMBAI Maharashtra- 400004
6. Correspondence address : Same as above
7. Telephone & Fax numbers : 02223631867
8. E-mail ID : shukrabullions@yahoo.com
9. Names of the Stock Exchanges Where security are listed : 1. BSE Ltd, Mumbai 2. Jaipur Stock Exchange Ltd.* 3. Ahmedabad Stock Exchange Ltd*.

Table with 3 columns: Particulars, No. of shares, % of total issued Capital. Rows include Issued Capital, Listed Capital, Held in Dematerialized form with CDSL, Held in Dematerialized form with NSDL, Shares in Physical, and Total No. of shares.

- 16. Reasons for difference, if any between (10 & 11), between (10 & 15) and between (11&15) : There is no difference
17. Certifying the details of changes in share capital during the quarter under Consideration as per table below:

Table with 7 columns: Particulars of shares, No. of shares, Applied/Not applied for listing, Listed on Stock Exchanges, Whether intimated to CSDS, Whether intimated to NSDL, IN.PRN.App. pending with S.E.



There Is No Change In The Share Capital during the quarter 1st July, 2020 to 30th September, 2020

*****Right, Bonus, pref. issue, amalgamation, buy-back, forfeiture, reduction etc.**

18. Register of members is updated (If not, updated up to which date) : **Yes**
19. Reference of previous quarter with regard to excess dematerialized shares, if any : **N.A.**
20. Has the company resolved the matter mentioned in point No.19 above in the current year ? if not, reasons why? : **N.A.**
21. Mention total No. of request confirmed after 21 days and pending beyond 21 days with reasons for delay. : **N.A.**
22. Name, Telephone and Fax No. of Compliance Officer : **ISHA RAJESH BAKRE**
w.e.f 20.02.2019
M.No 41813
(022-23631867)
23. Name, address, Telephone and Fax No. of Auditor/Secretary in whole time Practice : **Dudhatra Joshi & Associates**
Practising Company Secretaries
B-314, Gopal Palace, Opp.Ocean Park, Near Shiromani Complex, Shivranjani, Nehrunagar Road, Ahmedabad-380015.
M. 9825012960
24. Appointment of Common Agency for Share Registry work, Name & address : **BIGSHARE SERVICES PRIVATE LIMITED,**
1st Floor, Bharat Tin work Bldg. Opp. Vasant Oasis, Makwana Rd., Marol, Andher (E) , MUMBAI Maharashtra, 400059
25. Any other details that the Auditor/Company Secretary may like to provide (e.g. BIFR Company, delisting from SE, Change of name etc.) :

RAJKOT
DATE: 30th October, 2020

FOR DUDHATRA JOSHI & ASSOCIATES
Practising Company Secretaries

Kishor S. Dudhatra
Partner (FCS: 7236 COP: 3959)
UDIN: F007236B001109744