

Dudhatra Joshi & Associates Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018)

| 1. For Quarter ended : 30 TH September, 2020 2. ISIN INE561E01015. 3. Face value : Rs.10/-each 4. Name of the company : SHUKRA BULLIONS LIMITED 5. Registered Office address : 232, 2ND FLOOR, PANCHRATNA, M. P. MARG, OPERA HOUSE, GIRGOAN MUMBAI Maharashtra - 400004 6. Correspondence address : Same as above 7. Telephone & Fax numbers : 02223631867 8. E-mail ID : shukrabullions@yahoo.com 9. Names of the Stock Exchanges Where security are listed : 1.BSE Ltd, Mumbai 2. Jajur Stock Exchange Ltd* : Ahmedabad Stock Exchange Ltd* 3. Ahmedabad Stock Exchange Ltd* : Ahmedabad Stock Exchange Ltd* 10. Issued Capital : 50,15,300 100.00% 11. Listed Capital (Exchange-wise) : 50,15,300 100.00% 12. Held in Dematerialized form with CDSL : 39,65,990 79.08% 13. Held in Dematerialized form with NSDL : 16,410 0.33% 14 Shares in Physical : 1.032,900 20.59% 15. Total No, of shares (12 + 13 + 14): : 50,15,300 100.00% 16. Reasons for difference, if any between (10 & 11), between (10 & 15) and between (11&15) : There is no difference IN.PRN.App. intimated intimated intimated intithented i | | | | | | |
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Head Office : B-314 Gopal Palace, Nr. Shiromani Complex, Opp. Ocean Park, Shivranjani Nehrunagar Road, Ahmedabad-380 015. Ph.: 079-40041451 (M) : 9824341451 ● E - mail : csdudhatrajoshi@gmail.com **Branch Office :** 343, Royal Complex, Bhutkhana Chowk, Dhebar Road, Rajkot. Ph. : 0281-2226946

| There Is No Change In The Share Capital during the quarter 1 st July, 2020 to 30 th September,2020 | | | | |
|---|--|--|--|--|
| ***Right, Bonus, pref. issue, amalgamation, I | Right, Bonus, pref. issue, amalgamation, buy-back, forfeiture, reduction etc. | | | |
| Register of members is updated (If not, updated up to which date) | : Yes | | | |
| Reference of previous quarter with regard to excess dematerialized shares, if any | : N.A. | | | |
| 20. Has the company resolved the matter mentioned in point No.19 above in the current year ? if not, reasons why? | : N.A. | | | |
| Mention total No. of request confirmed after 21 days and pending beyond 21 days with reasons for delay. | : N.A. ** | | | |
| 22. Name, Telephone and Fax No. of Compliance Officer | : ISHA RAJESH BAKRE w.e.f 20.02.2019 M.No 41813 (022-23631867) | | | |
| 23. Name, address, Telephone and Fax No. | : Dudhatra Joshi & Associates | | | |
| of Auditor/Secretary in whole time Practice | Practising Company Secretaries B-314, Gopal Palace, Opp.Ocean Park, Near Shiromani Complex, Shivranjani, Nehrunagar Road, Ahmedabad-380015. M. 9825012960 | | | |
| 24. Appointment of Common Agency for | | | | |
| Share Registry work, Name & address | : BIGSHARE SERVICES PRIVATE LIMITED, 1st Floor, Bharat Tin work Bldg. Opp. Vasant Oasis, Makwana Rd., Marol, Andher (E) , MUMBAI Maharashtra, 400059 | | | |
| 25. Any other details that the Auditor/Company S Company, delisting from SE, Change of nam | Secretary may like to provide (e.g. BIFR e etc.): | | | |

RAJKOT DATE: 30th October, 2020

FOR, DUDHATRA JOSHI & ASSOCIATES Practicing Company Secretaries : 1

Kishor S. Dudhatra Partner (F65: 7236 COP: 3959) UDIN: F007236B001109744